

GRAFTING YOUR LEGACY

United Congregational Church of Tolland believes everyone, *regardless of age*, wants to have their affairs in order especially as they enter the latter stages of life.

It is important for members of your family to know your desires in regard to various eventualities, including the distribution of your estate.

Also, it is our understanding that it is considerably less expensive to draw up a Will than to die intestate. [No will]

We hope this brochure will serve as a checklist, in consultation with your attorney, to ensure that you have reviewed and given appropriate consideration to all pertinent matters.

In the event you should be incapacitated:

- Have you designated a *Power of Attorney*?
- Do you have a *Living Will*?
- Have you appointed a *Health Care Representative*?
- Do you have a designated *Conservator*?

In anticipation of one's death:

- Do you have a Will [and Trust, if applicable], updated with your attorney, specifying how property and finances will be distributed to family members, charitable organizations, etc?

- Have you appointed and Executor to settle your estate and to over see the directives of your Will?

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Remembering UCCT in your Will is a simple and powerful way to give.

Reasons for you to consider a bequest to UCCT.

- Endowments are the financial backbone of UCCT.
- Generous endowments will ensure a stronger UCCT to future generations.
- A healthy endowment will increase our outreach to others, a high priority indeed.
- A strong endowment enables us all to perpetuate our caring and nurturing community.
- A healthy endowment assures the preservation of our historic Church and grounds.
- UCCT's incredible Christian Education and Music program's are dependent on your support

Making a gift to UCCT as either a provision in a new Will or Trust or as a separate codicil to an existing Will or Trust through your attorney is easily arranged.

Bequests to UCCT can take several forms:

- An outright monetary bequest
- A percentage of your estate
- A specific asset, such as personal property or the proceeds from an IRA or other retirement instrument

A bequest is tax deductible from your estate.

Additional bequest considerations:

- Most of us are far more able to make a generous gift through our Wills or Trust than we ever could while alive.
- Consider a bequest in an amount to sustain your annual pledge amount. For example if your annual pledge is \$4,000 a gift of \$80,000 would perpetuate your annual giving assuming a 5% return.

RESPONSE CARD

Please tear off and fill out this Response Card and return to:

The Endowment Committee Planned Giving
United Congregational Church
P.O. Box 160
Tolland, CT 06084

Or drop off at the Church office

I am pleased to become a member of the *UCCT Legacy Society* based on the following: [Please check all that apply]

- An outright monetary bequest is to go to UCCT
 - A percentage of my estate is to go to UCCT
 - The value of a given insurance policy is to go to UCCT
 - The remainder of an IRA is to go to UCCT
 - A specific asset is to go to UCCT
 - Other _____
 - UCCT is already in my Will
 - I wish to join the UCCT Legacy Society anonymously
- I have a question. Please visit of call me.
Best time to call:

Name: _____

Address: _____

Phone: _____

E-mail [optional]: _____